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**GoSolar (Banner) Project Management Summary: 12/01/01 – 02/25/02**

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**Catalog Module Status: The Catalog Module in Production October 2001.**

*Post Implementation Issues:*

- Colleges reviewing/building Catalog in production.

*Area(s) of concern:*

- None.

**Schedule Module Status: The Schedule Module in Production February 2002.**

*Post Implementation Issues:*

- Colleges: Policy Studies, H&HS, & Education are building their Fall 2002 schedules totally in Banner. A&S and RCB have chosen to "roll" their schedule from Oasis to Banner. Target date for Schedule completion is March 10<sup>th</sup>.

*Area(s) of concern:*

- There is still some concern (particularly from A&S) that the schedule (in Banner) won't be completed in time for the May 28<sup>th</sup> Advanced Registration. Several adjustments have been made to the university's (Registrar's) planning calendar to accommodate the additional time required by the colleges to build the Fall 2002 schedule.

**General Person Module Status: The General Person Module in Production Jan 2002.**

*Post Implementation Issues:*

- Effective January 7, 2002 interface GP data from OASIS to Banner daily. To maintain data integrity, no one will have maintenance to GP modules until the interface between OASIS & Banner is turned off.

*Area(s) of concern:*

- None.

**General Student Module Status: The General Student Module in Production Feb 2002.**

*Post Implementation Issues:*

- None

*Area(s) of concern:*

- None.

## **Financial Aid: The Financial Aid Module in Production Feb. 2002**

### *Post Implementation Issues:*

- So far, So good. Tested various data loads, have done some awarding, generating MIL letters, etc.
- Working with Reporting team to determine best tool to run error/exception reports.

### *Area(s) of concern:*

- Dave Bledsoe is working with Keith to insure we have space enough to archive each year's financial aid data. It must be easily recoverable for financial aid audits.

**Academic History Module Status:** Academic history team has been put on a detailed, comprehensive plan for conversion, testing, and review of academic history. Target date for completion is March 1, 2002.

### *Area(s) of concern:*

- Accurate, timely completion of academic history information is critical. Project management is heavily involved in insuring critical dates on plan are met. (See attached Banner timeline – March 2002 for critical dates.) Programming assistance has been moved to project office to facilitate better communications between functional and technical parties. ***We need to continue to monitor this closely.***

**Location Management Module Status:** Resource 25 and Schedule 25 development and conversion going well.

### *Area(s) of concern:*

- Arcobus main repository of university resource locations? .... Will Banner pull from Arcobus? Feeds/Interface still need development.

**Admissions Module Status:** The admission's team have detailed their timeline to identify the specific student groups and their "Go Live" dates. These dates were determined based on the support, (from the Admissions focus team) the graduate schools are expected to need to properly move their admissions processes to banner as well as the issues the undergraduate admission office will face, (i.e. application volume, hiring/training of additional FTE's to manage the transfer articulation process, etc.).

- The **Go Live** timeline for admissions:
- **H&HS and Policy Studies Graduate Admissions Feb. '02**
- **Business and Education Graduate Admissions Mar. '02**
- **Law and Arts & Sciences Graduate Admissions Apr. '02**
- **Undergrad Admissions May '02**
- **Post-bacc and Transient June '02**
- **Freshman, Non-traditionals, and Joint Enrollment July '02**
- **Transfer Sept. '02**

*Areas of concern:*

- Certain parts of a student's academic history (i.e. GPA, transfer history, etc.) has to be available for graduate admissions process to work in Banner. These fields have been identified and the conversions are currently being tested. Target date 2/26/02.

**Transfer Articulation Module Status:** Project continues to remain on track. Team has forwarded to BIT a request for development of a 'clip on' to better manage the transfer credit processes.

*Areas of concern:*

- None.

**PACE Rewrite Status:** Project continues to remain on track. The transfer articulation team have reviewed and approved several prototypes of the various forms related to a PACE. Team has begun to determine the time and resources involved to make a PACE available to student's online.

- Target date for PACE to Banner conversion is May 2002.
- Target date for PACE online availability is August 2002.

*Area(s) of concern:*

- None.

**Registration Module Status:** Beginning January, a Mock registration team has been formed and meet weekly. Three Mock Registrations have been scheduled, (March, April, and May). See attached Mock Registration Planning Document.

*Area(s) of concern:*

- Currently reviewing our options and best approach for Load testing. Options being reviewed include purchasing software to handle load testing or hiring a consultant with load testing expertise.

**Accounts Receivable Status:** The AR team continues to make progress. Current major issues: Testing of forms/rules in BQA and moving tables that are used by other modules (i.e. detail codes); Implementation of Touchnet (electronic gateway) and Revenue Stream; and Acceptance testing and implementation of Cashiering system.

*Area(s) of concern:*

- The award notice for the cashiering system went to CORE. Acceptance testing is expected the first week in March. Anticipated implementation timeline is three months.
- Touchnet (the electronic payment gateway) has been delivered. A team has been put together to manage the installation of the software. Training by Touchnet is planned for mid March.

**Web For Student and Web For Faculty:** The Web For team have done an excellent job working with the student and faculty groups to design the web interface for student and faculty. Final demonstrations were given to both teams and with the exception of a few more slight modifications, the WEB FOR products will be ready for full testing March 1, 2002.

**Other Significant Issues/ Activities:**

- **Campus Rollout:**

- **General Navigation and Student System Query training.** 500+ staff and faculty have successfully completed general navigation and/or student system query training. Feedback has been positive. All staff that had access to Oasis have been contacted via groupwise and encouraged to sign up for this training.
- **End user training. All areas have begun end-user training.** Feedback indicates trainers are doing a good job putting training materials and teaching use of Banner for business processes. Biggest issues encountered here have been security access and the citrix sign on process, as well as finding adequate locations to have training.
- **Clip Ons/Modifications:**
  - SCT Modification – Completed/Successful
  - Transfer Articulation – On track
  - Georgia Easy/Banner – Under analysis
  - Admissions Status Check on Web – On track
  - Faculty Evaluations Online – Post implementation
  - Imaging – Post implementation
  - Grading – Post Implementation
- **WEBCT Integration.** A team has been put together to manage this process. Carolyn Gard will lead this team. There needs to be a review of the SCT integrator product. Also, a meeting was held with the IDET firm to discuss the feasibility of using their product to make WEBCT ADA compliant. There was also some discussion regarding using their product to make WEB FOR banner more compliant.
- **Banner "Help".** Currently working with the "Help Desk" management to coordinate routing of Banner Help questions.