Georgia State Panther Mart
Approvals Guide

APPROVAL OVERVIEW
In Georgia State Panther Mart, requisitions are moved to workflow queues or folders and approvers are assigned to those folders. Multiple approvers may be assigned to the same folder.

EMAILS
If you are an approver, you will by default receive an email notification to your Georgia State email account notifying you when a new requisition is pending your approval. You can approve or reject the requisition directly from your email, or you can click a link in the email to view the requisition on Panther Mart.

APPROVAL FOLDERS
A summary of all approval folders to which you are assigned can be found on your Georgia State Panther Mart homepage. From this screen you can see all requisitions that are pending approval:

To review the requisitions awaiting approval, click the tab or the link shown above in the Action Items box.

Click on any of the folders to open your approval folder, shown below:

From this view, you will see several folders containing one or more requisitions. You will have a folder for each of the approval permissions you have and one folder called My PR Approvals.

APPROVING REQUISITIONS
Because multiple users may be assigned to the same approval folder and to avoid duplication of effort, follow these steps for reviewing and approving requisitions:

1. Click the Assign link next to the requisition you wish to review.
2. That requisition will now appear in your My PR Approvals folder.
3. In My PR Approvals folder, click the requisition number to open the PR.
4. To approve the PR after reviewing it, select the Available Actions: Approve/Complete Step from the dropdown at the top right of the screen and click Go.
5. The PR has now been approved.

REJECTING REQUISITIONS
You may reject an entire PR or individual line items of a multi-line PR:

1. Click the Assign link next to the requisition you wish to review.
2. The requisition will now appear in your My PR Approvals folder.
3. In My PR Approvals folder, click the requisition number to open the PR.
4. Scroll down to the lines of the PR and click the next to the line(s) you wish to reject.
5. Select Reject Selected Items from the dropdown above the first line item and click Go.
6. You may now enter a reason for the rejection, which will be saved on the PR for the user to see. Enter the reason and click Reject Line Item.
7. Select the Available Actions: Approve/Complete Step from the dropdown at the top right of the screen and click Go.

RETURNING REQUISITIONS
If you are reviewing a requisition and determine it requires changes before approval, you can return it to the requisitioner so they can make changes and then resubmit. To return the requisition:

1. Click the Assign link next to the requisition you wish to review.
2. That requisition will now appear in your My PR Approvals folder.
3. In My PR Approvals folder, click the requisition number to open the PR.
4. Select the Return to Requisition option from the Available Actions drop-down menu at the top right of the screen and click Go.
5. Enter a reason for returning the requisition, which will be saved on the PR for the user to see. Enter the reason and click Return to Requisition.